

**Item 1 - Cover Page**



**EDGEWOOD**  
MANAGEMENT LLC

**600 Steamboat Road, Suite 103  
Greenwich, CT 06830  
(212) 652-9100**

**<http://www.edgewood.com>**

**January 1, 2024**

This brochure provides information about investment management personnel of Edgewood Management LLC (herein “Edgewood”) that supplements Edgewood’s Brochure that provides information about its business practices. You should have received a copy of that Brochure. If you have any questions about the contents of this brochure or you did not receive a copy of the Form ADV Part 2A, please contact Edgewood’s Legal and Compliance Department at (212) 652-9100 or by email at [jmulhall@edgewood.com](mailto:jmulhall@edgewood.com) or [ofleming@edgewood.com](mailto:ofleming@edgewood.com). The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Edgewood is a registered investment adviser. Registration of an Investment Adviser does not imply any level of skill or training. The oral and written communications of an Adviser provide you with information about which you determine to hire or retain an Adviser.

Additional information about Edgewood also is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 1 – Cover Page

### **Alan W. Breed**

**Edgewood Management LLC**  
600 Steamboat Road, Suite 103  
Greenwich, CT 06830

535 Madison Avenue, 15<sup>th</sup> Floor  
New York, NY 10022  
(212) 652-9100

January 1, 2024

**This Brochure Supplement provides information about Alan W. Breed that supplements Edgewood Management LLC's ("Edgewood") Brochure. You should have received a copy of that Brochure. Please contact Julianne Mulhall, Chief Compliance Officer, if you did not receive Edgewood's Brochure or if you have any questions about the contents of this supplement.**

## Item 2 – Educational Background and Business Experience

**Alan W. Breed**

Year of Birth: 1960

### Education

- BBA degree in Economics from Emory University in 1983
- Masters of Business Administration in Finance from Northwestern University's Kellogg School of Management in 1986

### Business Background

- President and Managing Member of Edgewood Management LLC from 01/2006 to the present
- President of Edgewood Management Company from 02/1994 to 01/2006
- President and Director of Wolverine Capital Corporation from 02/1994 to 12/2005
- Vice President of First Boston Corp., Institutional Equity Group, from 08/1986 to 02/1994
- Banker, Brown Brothers Harriman from 06/1983 to 05/1985

### **Item 3 – Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary events to report.

### **Item 4 – Other Business Activities**

Mr. Breed is a member of the board of directors of Edgewood L Select, a Luxembourg-based SICAV (*société d'investissement à capital variable*), for which Edgewood provides investment advisory services. Mr. Breed does not receive remuneration from Edgewood L Select for serving on the board of directors. However, Edgewood receives an investment management fee for providing its investment advisory services to Edgewood L Select – US Select Growth. Edgewood's relationship can create an incentive for Mr. Breed to favor Edgewood L Select over other accounts in the allocation of investment opportunities. Edgewood's procedures are designed and implemented to ensure that all clients are treated fairly and equally, and to prevent this potential conflict from influencing the allocation of investment opportunities among clients.

### **Item 5 – Additional Compensation**

There are no arrangements where a non-client provides an economic benefit to Mr. Breed for providing advisory services.

### **Item 6 – Supervision**

Edgewood's Board of Managers supervises Mr. Breed and monitors the advice Mr. Breed provides to clients. All Edgewood employees are subject to Edgewood's compliance policies and procedures. Edgewood's Board of Managers can be contacted through Edgewood's Chief Compliance Officer, Julianne Mulhall, at (212) 652-9100.

**Item 1 – Cover Page**

**Lawrence G. Creel**

**Edgewood Management LLC**  
600 Steamboat Road, Suite 103  
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535 Madison Avenue, 15<sup>th</sup> Floor  
New York, NY 10022  
(212) 652-9100

January 1, 2024

**This Brochure Supplement provides information about Lawrence G. Creel that supplements Edgewood Management LLC's ("Edgewood") Brochure. You should have received a copy of that Brochure. Please contact Julianne Mulhall, Chief Compliance Officer, if you did not receive Edgewood's Brochure or if you have any questions about the contents of this supplement.**

**Item 2 – Educational Background and Business Experience**

**Lawrence G. Creel**

Year of Birth: 1963

Education

- BA Degree from Lake Forest College in 1985
- Attended the Stern Business School of New York University

Business Background

- Member of Edgewood Management LLC's Board of Managers from 01/2006 to the present
- Managing Director of Edgewood Management Company from 02/1997 to 01/2006
- Vice President of Equity Sales with Donaldson, Lufkin & Jenrette from 10/1985 to 01/1997

### **Item 3 – Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary events to report.

### **Item 4 – Other Business Activities**

Mr. Creel is not actively engaged in any other investment-related business or occupation.

### **Item 5 – Additional Compensation**

There are no arrangements where a non-client provides an economic benefit to Mr. Creel for providing advisory services.

### **Item 6 – Supervision**

Edgewood's Board of Managers supervises Mr. Creel and monitors the advice Mr. Creel provides to clients. All Edgewood employees are subject to Edgewood's compliance policies and procedures. Edgewood's Board of Managers can be contacted through Edgewood's Chief Compliance Officer, Julianne Mulhall, at (212) 652-9100.

## Item 1 – Cover Page

### **Scott D. Edwardson**

**Edgewood Management LLC**  
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New York, NY 10022  
(212) 652-9100

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## Item 2 – Educational Background and Business Experience

**Scott D. Edwardson**

Year of Birth: 1970

### Education

- BSE Degree in Industrial and Operations Engineering from the University of Michigan in 1992
- Masters of Business Administration in Finance and Accounting from Columbia University Graduate School of Business in 2000

### Business Background

- Member of the Edgewood Management LLC Board of Managers from 01/2017 to the present
- Managing Director of Edgewood Management LLC from 12/2010 to 12/2016
- Senior Research Analyst at Edgewood Management from 06/2000 to 12/2023
- Systems Analyst at Ford Motor Company from 02/1993 to 07/1998

### **Item 3 – Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary events to report.

### **Item 4 – Other Business Activities**

Mr. Edwardson is not actively engaged in any other investment-related business or occupation.

### **Item 5 – Additional Compensation**

There are no arrangements where a non-client provides an economic benefit to Mr. Edwardson for providing advisory services.

### **Item 6 – Supervision**

Edgewood's Board of Managers supervises Mr. Edwardson and monitors the advice Mr. Edwardson provides to clients. All Edgewood employees are subject to Edgewood's compliance policies and procedures. Edgewood's Board of Managers can be contacted through Edgewood's Chief Compliance Officer, Julianne Mulhall, at (212) 652-9100.

## Item 1 – Cover Page

### **Alexander M. Farman-Farmaian**

**Edgewood Management LLC**  
600 Steamboat Road, Suite 103  
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New York, NY 10022  
(212) 652-9100

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**This Brochure Supplement provides information about Alexander M. Farman-Farmaian that supplements Edgewood Management LLC’s (“Edgewood”) Brochure. You should have received a copy of that Brochure. Please contact Julianne Mulhall, Chief Compliance Officer, if you did not receive Edgewood’s Brochure or if you have any questions about the contents of this supplement.**

## Item 2 – Educational Background and Business Experience

**Alexander M. Farman-Farmaian**

Year of Birth: 1965

### Education

- BA Degree in Economics from Princeton University in 1987

### Business Background

- Vice Chairman and Member of Edgewood Management LLC’s Board of Managers from 01/2006 to the present
- Equity Analyst and Firm Economist of WP Stewart & Co., Inc. from 01/1988 to 01/2006; Chairman of WP Stewart & Co., Inc.’s Investment Oversight Committee from 2001 to 2005



### **Item 3 – Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary events to report.

### **Item 4 – Other Business Activities**

Mr. Farman-Farmaian is a member of the board of directors of Edgewood L Select, a Luxembourg-based SICAV (*société d'investissement à capital variable*), for which Edgewood provides investment advisory services. Mr. Farman-Farmaian does not receive remuneration from Edgewood L Select for serving on the board of directors. However, Edgewood receives an investment management fee for providing its investment advisory services to Edgewood L Select – US Select Growth. Edgewood's relationship can create an incentive for Mr. Farman-Farmaian to favor Edgewood L Select over other accounts in the allocation of investment opportunities. Edgewood's procedures are designed and implemented to ensure that all clients are treated fairly and equally, and to prevent this potential conflict from influencing the allocation of investment opportunities among clients.

### **Item 5 – Additional Compensation**

Mr. Farman-Farmaian provides and is compensated for providing advisory services to an unaffiliated, foreign, private family office. Mr. Farman-Farmaian's duties include advising the family office on U.S. macro-economic themes and does not include advising on specific equity securities.

### **Item 6 – Supervision**

Edgewood's Board of Managers supervises Mr. Farman-Farmaian and monitors the advice Mr. Farman-Farmaian provides to clients. All Edgewood employees are subject to Edgewood's compliance policies and procedures. Edgewood's Board of Managers can be contacted through Edgewood's Chief Compliance Officer, Julianne Mulhall, at (212) 652-9100.

## Item 1 – Cover Page

### **Peter H. Jennison**

**Edgewood Management LLC**  
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**This Brochure Supplement provides information about Peter J. Jennison that supplements Edgewood Management LLC's ("Edgewood") Brochure. You should have received a copy of that Brochure. Please contact Julianne Mulhall, Chief Compliance Officer, if you did not receive Edgewood's Brochure or if you have any questions about the contents of this supplement.**

## Item 2 – Educational Background and Business Experience

**Peter H. Jennison**

Year of Birth: 1960

### Education

- Attended Babson College and Columbia University

### Business Background

- Member of Edgewood Management LLC's Board of Managers from 01/2006 to the present
- President of WP Stewart Growth Fund from 2001 to 01/2006
- Vice President of WP Stewart & Co., Inc. from 1989 to 01/2006
- Research Coordinator and Financial Consultant at Shearson Lehman Brothers, Inc. from 1985 to 1989

### **Item 3 – Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary events to report.

### **Item 4 – Other Business Activities**

Mr. Jennison is not actively engaged in any other investment-related business or occupation.

### **Item 5 – Additional Compensation**

There are no arrangements where a non-client provides an economic benefit to Mr. Jennison for providing advisory services.

### **Item 6 – Supervision**

Edgewood's Board of Managers supervises Mr. Jennison and monitors the advice Mr. Jennison provides to clients. All Edgewood employees are subject to Edgewood's compliance policies and procedures. Edgewood's Board of Managers can be contacted through Edgewood's Chief Compliance Officer, Julianne Mulhall, at (212) 652-9100.

## Item 1 – Cover Page

### **Kevin R. Seth**

**Edgewood Management LLC**  
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New York, NY 10022  
(212) 652-9100

January 1, 2024

**This Brochure Supplement provides information about Kevin R. Seth that supplements Edgewood Management LLC's ("Edgewood") Brochure. You should have received a copy of that Brochure. Please contact Julianne Mulhall, Chief Compliance Officer, if you did not receive Edgewood's Brochure or if you have any questions about the contents of this supplement.**

## Item 2 – Educational Background and Business Experience

**Kevin R. Seth**

Year of Birth: 1959

### Education

- Attended Towson University
- BA Degree in Economics and Pre-Law from Montana State University in 1982

### Business Background

- Member of Edgewood Management LLC's Board of Managers from 01/2006 to the present
- Managing Director of Edgewood Management Company from 03/1995 to 01/2006.
- Broker with Credit Suisse First Boston from 11/1986 to 02/1995
- Equity Analyst of Robert Fleming Ltd. From 01/1984 to 11/1986

### **Item 3 – Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary events to report.

### **Item 4 – Other Business Activities**

Mr. Seth is a member of the board of directors of Edgewood L Select, a Luxembourg-based SICAV (*société d'investissement à capital variable*), for which Edgewood provides investment advisory services. Mr. Seth does not receive remuneration from Edgewood L Select for serving on the board of directors. However, Edgewood receives an investment management fee for providing its investment advisory services to Edgewood L Select – US Select Growth. Edgewood's relationship can create an incentive for Mr. Seth to favor Edgewood L Select over other accounts in the allocation of investment opportunities. Edgewood's procedures are designed and implemented to ensure that all clients are treated fairly and equally, and to prevent this potential conflict from influencing the allocation of investment opportunities among clients.

### **Item 5 – Additional Compensation**

There are no arrangements where a non-client provides an economic benefit to Mr. Seth for providing advisory services.

### **Item 6 – Supervision**

Edgewood's Board of Managers supervises Mr. Seth and monitors the advice Mr. Seth provides to clients. All Edgewood employees are subject to Edgewood's compliance policies and procedures. Edgewood's Board of Managers can be contacted through Edgewood's Chief Compliance Officer, Julianne Mulhall, at (212) 652-9100.